

Market Commentary

Overnight global action was mixed : Yesterday, U.S. markets were mixed with S&P 500 up by +32 pts (+0.51%), Dow Jones was down by -24 pts (-0.06%) and Nasdaq was up by +183 pts (+0.79%). India VIX was down by ~4.08%. As GST Council passes dual tax rate structure, GIFT Nifty is trading positive at ~24,835 (+23 pts, +0.09%) indicating Indian markets will open positive.

Yesterday, advance decline ratio on NSE was 2,087 : 960 and BSE was 2,544 : 1,572, which showed strength in the overall markets.

Index Options Data Analysis:

Sensex max call OI is at 81,000 and max put OI is at 80,000 with PCR of 1.21

Nifty max call OI is at 25,000 and max put OI is at 24,500 with PCR of 1.23

Bank Nifty max call OI is at 55,000 and max put OI is at 54,000 with PCR of 0.90

Securities in Ban for F&O Trade for 04-SEP-2025:

RBLBANK

Sectors in Focus:

Metal : Nifty Metal index was up by +3.11% with **Tata Steel (+5.96%), Jindal Steel (+5.47%)** and **SAIL (+5.26%)** contributing positively to the index.

Pharma : Nifty pharma index was up by +1.1%, **Glenmark (+4.6%), Lupin (+3.3%)** and **Ajanta Pharma (+3.27%)** were supporting the index.

PSU Banks: Nifty PSU Bank index was up by +1.03% with **Canara Bank (+2.02%), PNB (+1.57%)** and **SBIN (+1.13%)** among the top gainers.

Consumer Durables : Nifty consumer durables index was up by +0.81%, top gainers were **Kajaria Ceramics (+2.0%), Titan (+1.86%)** and **Bata India (+1.43%)**.

Auto : **M&M (+1.65%), Tata Motors (+1.08%)** and **Bajaj Auto (+0.95%)** lead the Nifty oil and gas index by +0.74%

IT : Nifty IT index was down by -0.74% with **Coforge (-1.29%), Infosys (-1.25%)** and **Wipro (-0.55%)** among the laggards.

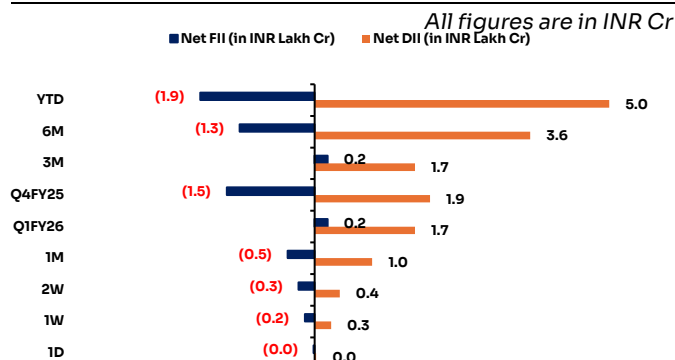
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Fund Flow Activity (03rd Sept 2025)

	Buy	Sell	Net
DII	14,835	12,339	2,495
FII/FPI	10,784	12,450	(1,666)



Indian Indices

	CMP	1D (%)	YTD (%)	P/E x
Gift Nifty	24,836	0.1	4.5	22.5
BSE Sensex 30	80,568	0.5	3.1	21.1
Nifty 50	24,715	0.6	4.5	22.4
India VIX	11	(4.1)	(24.3)	NA
Nifty Bank	54,068	0.8	6.3	15.9
Nifty Next 50	67,463	0.7	(0.8)	67.5
Nifty 500	22,865	0.6	2.2	21.5
NIFTY Mid 100	57,346	0.7	0.3	29.5
Nifty Small 250	16,979	0.8	(4.4)	28.6
USD/INR	88.1	0.0	3.0	
Dollar Index	98.1	(0.3)	(9.4)	
WTI Crude (\$/bbl)	63.8	(0.3)	(10.5)	
Gold (\$)	3,611	(0.6)	36.8	
India 10Y	6.54%	(0.4)	(3.2)	
India 2Y	5.88%	0.6	(12.2)	
India 1Y	5.69%	1.0	(14.7)	
Bank Rate	5.75%	NA	NA	

Global Markets

	CMP	1D (%)	YTD (%)	P/E x
S&P 500	6,448	0.5	9.6	27.9
DJIA	45,271	(0.1)	6.4	21.9
Nasdaq	23,415	0.8	11.4	38.4
FTSE	9,178	0.7	12.3	14.5
CAC	7,720	0.9	4.6	15.0
DAX	23,595	0.5	18.5	14.0
Nikkei 225	41,939	(0.9)	5.1	22.4
Hang Seng	25,343	(0.6)	26.3	12.3
Shanghai Co	3,814	(1.2)	13.8	15.0
KOSPI	3,184	0.4	32.7	15.0
S&P/ASX 200	8,739	(1.8)	7.1	18.0

Stocks in the News

- Varun Beverages Limited (CMP: 505.15, MCap: 170,839, Sector: Beverages, Valuation: 43.9x FY26 P/E)**
 Varun Beverages approved an investment of up to 26% equity in Jager Renewables Two Private Limited on September 3, 2025, for a solar power project in Rajasthan for captive consumption, supporting sustainability initiatives.
[News Source](#)
- Lupin Limited (CMP: 1951.65, MCap: 89,142, Sector: Pharmaceuticals, Valuation: 13.77x FY26 EV/EBITDA)**
 Lupin received U.S. FDA approval for Risperidone Long-Acting Injectable on September 3, 2025, with 180-day CGT exclusivity, marking a significant milestone in psychiatric treatment innovation as the first product from their Nanomi Long-Acting Injectable Platform.
[News Source](#)
- Bharat Heavy Electricals Limited (CMP: 216.9, MCap: 75,525, Sector: Engineering & Construction, Valuation: 23.72x FY26 EV/EBITDA)**
 BHEL announced the receipt of new orders worth Rs 2,600 crore from MB Power on September 3, 2025, strengthening their project pipeline and underlining their continued involvement in significant infrastructure and energy sector projects.
[News Source](#)
- UCO Bank (CMP: 28.76, MCap: 36,063, Sector: Banking, Valuation: 1.13x TTM P/BV)**
 UCO Bank received approval from the Reserve Bank of India to set up an IFSC Banking Unit (IBU) at GIFT City, Gandhinagar, Gujarat, as announced on September 3, 2025, strengthening their presence in international financial services and offshore banking operations.
[News Source](#)
- Poly Medicure Limited (CMP: 2068.95, MCap: 20,963, Sector: Medical Devices, Valuation: 35.12x FY26 EV/EBITDA)**
 Poly Medicure announced the acquisition of a 90% stake in the Pendracare Group, a unique interventional cardiology consumable asset in Europe, on September 3, 2025, for ₹188.5 crore, enhancing their global footprint and product portfolio in the medical device sector.
[News Source](#)

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
PPLPHARMA	18.0	7.5
TATASTEEL	15.8	6.2
RBLBANK	10.1	0.1
KALYANJIL	6.9	1.1
PIIND	5.9	0.5
Short		
INDUSTOWER	10.9	(1.6)
RVNL	6.4	(0.5)
SAMMAANCAP	5.2	(0.5)
PHOENIXLTD	5.0	(3.4)
PGEL	3.8	(1.4)
Long Unwinding		
UNOMINDA	(4.3)	(1.7)
POWERGRID	(3.2)	(0.2)
SBILIFE	(2.9)	(0.1)
HUL	(2.1)	(0.7)
TECHM	(1.5)	(0.4)
Short Unwinding		
KFINTECH	(4.6)	0.7
SRF	(3.9)	1.4
EICHERMOT	(2.8)	0.3
COALINDIA	(2.7)	2.7
YESBANK	(2.7)	3.9

Sectoral Indices

	CMP	1D (%)	YTD (%)	P/E(x)
Nifty Auto	25,775	0.7	12.9	21.2
Nifty IT	35,475	(0.7)	(18.1)	27.7
Nifty Fin Ser	25,733	0.6	9.4	16.8
Nifty Pharma	21,960	1.1	(6.2)	36.1
Nifty Services	32,023	0.3	1.9	35.2
Nifty Cons Dur	39,808	0.8	(4.8)	53.9
Nifty PSE	9,504	0.3	(0.3)	10.0
Nifty FMCG	56,969	0.3	0.3	39.2
Nifty Pvt Bank	26,282	0.7	6.1	9.8
Nifty PSU Bank	6,921	1.0	5.8	11.3
Nifty India Cons	12,297	0.7	8.2	43.5
Nifty Realty	890	0.4	(15.5)	38.7
Nifty Infra	8,985	0.3	6.2	20.8
Nifty Energy	34,627	0.4	(1.6)	11.0
Nifty Healthcare	14,497	1.1	(3.0)	34.7
Nifty India Mfg	14,661	1.0	6.1	27.3
Nifty Media	1,622	(0.0)	(10.8)	23.2
Nifty Metal	9,676	3.1	11.9	17.3
Nifty Oil & Gas	11,029	0.2	2.7	16.9
Nifty Comm	8,839	1.2	8.9	73.7

6. **L&T Technology Services Limited (CMP: 4194.6, MCap: 44,453, Sector: IT Services, Valuation: 30.79x FY26 P/E)**
 L&T Technology Services collaborated with SiMa.ai on September 3, 2025, for product innovation in mobility, healthcare, industrial automation, and robotics, aiming to leverage AI technologies for cutting-edge solutions in these sectors.
[News Source](#)

For more news related item, refer to **News Section**

Commodities			
	CMP	1D (%)	YTD (%)
Gold (INR/10gm)	107,195	1.3	39.6
Silver (INR/Kg)	125,872	1.1	44.2
Brent Crude Oil (\$/bbl)	67.7	(2.0)	(10.8)
WTI Crude Oil (\$/bbl)	63.8	(0.3)	(11.2)
Natural Gas (INR/MMBTU)	269.2	2.8	(11.8)
Copper (INR/Kg)	906.2	(0.1)	14.3

Currency			
	CMP	1D (%)	YTD (%)
USD/INR	88.0	0.0	2.8
EUR/INR	102.6	(0.1)	15.4
GBP/INR	118.3	(0.1)	10.1
JPY/INR	0.6	(0.0)	8.9
EUR/USD	1.2	(0.1)	12.3

Securities Lending & Borrowing Scheme (SLBS)			
Stock	Underlying LTP	Futures LTP	Spread (%)
RVNL	334.1	324.1	3.0
VOLTAS	1431.8	1411.0	1.5
LTIM	5215.0	5164.0	1.0
NATIONALUM	207.4	206.0	0.7
SAIL	129.6	128.7	0.7

Nifty & Bank Nifty – Pivot Levels – 04/09/2025

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	24715	24635	24590	24533	24753	24798	24949
Bank Nifty	54071	53866	53768	53558	54233	54396	54540

Global Macro Events (04th Sept 2025)

Event	Previous	Forecasted
India		
GST Council Meeting Outcome		
United States		
API Crude Oil Stock Change AUG/29	-0.974M	
Total Vehicle Sales AUG	16.4M	
Challenger Job Cuts AUG	62.075K	89.0K
ADP Employment Change AUG	104K	65.0K
Balance of Trade JUL	\$-60.2B	\$-79.3B
Exports JUL	\$277.3B	\$277.1B
Imports JUL	\$337.5B	\$356.4B
Initial Jobless Claims AUG/30	229K	232.0K
Continuing Jobless Claims AUG/23	1954K	1958.0K
Jobless Claims 4-week Average AUG/30	228.5K	229.0K
Nonfarm Productivity QoQ Final Q2	-0.018	0.024
Unit Labour Costs QoQ Final Q2	6.90%	0.016
S&P Global Composite PMI Final AUG	55.1	55.4
S&P Global Services PMI Final AUG	55.7	55.4
ISM Services PMI AUG	50.1	50.7
ISM Services Business Activity AUG	52.6	52
ISM Services Employment AUG	4640.00%	4620.00%
ISM Services New Orders AUG	50.3	50.1
ISM Services Prices AUG	69.9	70
EIA Natural Gas Stocks Change AUG/29	18Bcf	
4-Week Bill Auction	4.25%	
8-Week Bill Auction	4%	
EIA Crude Oil Stocks Change AUG/29	-2.392M	
EIA Gasoline Stocks Change AUG/29	-1.236M	
15-Year Mortgage Rate SEP/04	5.69%	
30-Year Mortgage Rate SEP/04	7%	
EIA Crude Oil Imports Change AUG/29	0.299M	
EIA Cushing Crude Oil Stocks Change AUG/29	-0.838M	

Source: tradingeconomies.com

EIA Distillate Fuel Production Change AUG/29	-0.113M
EIA Distillate Stocks Change AUG/29	-1.786M
EIA Gasoline Production Change AUG/29	0.427M
EIA Heating Oil Stocks Change AUG/29	0.102M
EIA Refinery Crude Runs Change AUG/29	-0.328M

Fed Williams Speech

Japan

Foreign Bond Investment AUG/30	¥-167.2B
Stock Investment by Foreigners AUG/30	¥-496.2B ®
30-Year JGB Auction	3.09%

Great Britain

New Car Sales YoY AUG	-5.00%	-2.00%
S&P Global Construction PMI AUG	44.3	45
DMP 1Y CPI Expectations AUG	3.20%	
DMP 3M Output Price Expectations AUG	3.70%	
Index-linked Treasury Gilt 2045 Auction	2.24%	

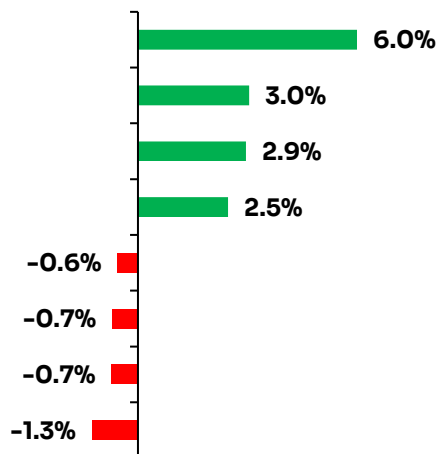
Germany

HCOB Construction PMI AUG	46.3	46.4
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Source: tradingeconomics.com

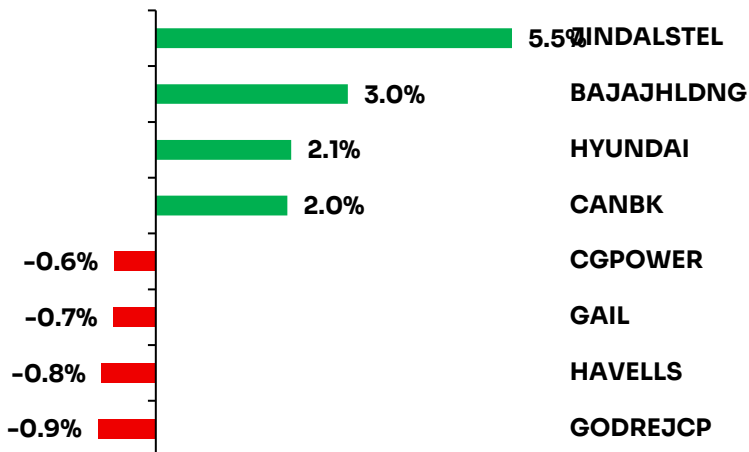
Top Gainers and Losers

Nifty 50



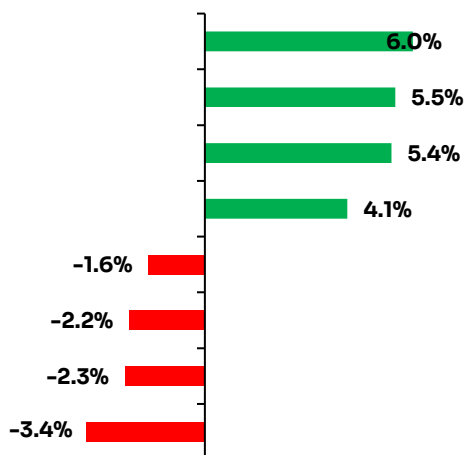
TATASTEEL
HINDALCO
JSWSTEEL
COALINDIA
WIPRO
HDFCLIFE
NESTLEIND
INFY

Nifty Next 50



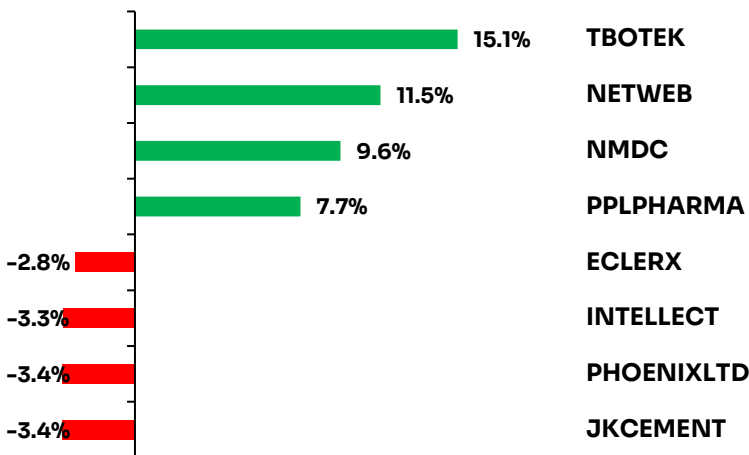
JINDALSTEL
BAJAJHLDNG
HYUNDAI
CANBK
CGPOWER
GAIL
HAVELLS
GODREJCP

Nifty 200



TATASTEEL
JINDALSTEL
SAIL
YESBANK
INDUSTOWER
MRF
ABFRL
PHOENIXLTD

Nifty 500



TBOTEK
NETWEB
NMDC
PPLPHARMA
ECLERX
INTELLECT
PHOENIXLTD
JKCEMENT

Technical Board - Nifty 50								
Stock*	CMP	5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	Trend	RSI
ADE	2289	2270	2301	2462	2457	2412	Uptrend	42
ADSEZ	1332	1323	1340	1388	1366	1264	Neutral	44
APHS	7736	7697	7593	7445	7205	6995	Neutral	58
APNT	2554	2520	2513	2436	2385	2350	Strong Uptrend	60
AXSB	1055	1053	1068	1116	1151	1107	Strong Uptrend	38
BAF	896	882	883	908	910	839	Neutral	52
BHARTI	1884	1892	1900	1935	1890	1760	Neutral	44
BHE	379	370	379	396	373	328	Downtrend	48
BJAUT	9116	8802	8516	8378	8348	8461	Neutral	72
BJFIN	1966	1931	1939	1984	1998	1871	Uptrend	52
CIPLA	1578	1581	1549	1522	1509	1488	Neutral	58
COAL	390	376	380	384	389	389	Neutral	60
DRRD	1262	1263	1245	1266	1247	1237	Uptrend	51
EIM	6375	6203	5891	5706	5578	5299	Neutral	82
ETERNAL	326	318	313	291	264	254	Strong Uptrend	67
GRASIM	2781	2788	2789	2782	2731	2614	Strong Uptrend	50
HCLT	1466	1466	1480	1558	1582	1670	Neutral	42
HDFCB	954	956	983	991	975	922	Strong Downtrend	35
HDFCLIFE	776	778	774	773	758	698	Downtrend	51
HMCL	5349	5162	4885	4541	4320	4226	Neutral	77
HNDL	743	710	698	689	663	648	Strong Uptrend	69
HUVR	2665	2667	2585	2480	2417	2379	Strong Uptrend	63
ICICIBC	1397	1404	1428	1440	1431	1352	Neutral	36
IIB	768	749	776	818	811	873	Downtrend	45
INFO	1479	1499	1467	1536	1537	1678	Neutral	46
ITC	412	405	409	413	419	425	Neutral	53
JIOFIN	314	313	323	321	296	282	Neutral	43
JSTL	1072	1038	1054	1042	1021	993	Neutral	58
KMB	1960	1956	1983	2080	2102	1991	Uptrend	41
LT	3601	3575	3621	3583	3535	3512	Neutral	51
MM	3286	3275	3283	3225	3098	3003	Neutral	51
MSIL	14927	14797	13673	12994	12649	12184	Uptrend	85
NEST	1195	1171	1142	1172	1182	1146	Strong Uptrend	60
NTPC	334	332	335	337	340	339	Uptrend	48
ONGC	239	236	236	240	242	244	Neutral	53
PWGR	286	279	284	291	295	296	Neutral	50
RELIANCE	1373	1370	1389	1437	1413	1331	Neutral	42
SBILIFE	1811	1813	1841	1832	1782	1623	Neutral	44
SBIN	812	804	814	811	803	790	Neutral	50
SHFL	586	584	612	642	650	621	Neutral	38
SUNP	1579	1582	1615	1656	1688	1721	Neutral	38
TATA	168	156	158	160	155	148	Strong Downtrend	64
TATACONS	1104	1077	1070	1082	1103	1035	Uptrend	60
TCS	3098	3112	3069	3192	3315	3636	Uptrend	48
TECHM	1508	1500	1495	1550	1541	1587	Neutral	50
TRENT	5479	5338	5379	5476	5446	5717	Neutral	56
TTAN	3691	3620	3534	3514	3484	3381	Uptrend	69
TTMT	692	680	670	677	681	703	Strong Uptrend	56
UTCEM	12733	12665	12534	12382	11981	11595	Uptrend	58
WPRO	250	251	247	256	252	273	Strong Uptrend	49

For RSI, > 75 overbought, < 25 oversold. * Stock name is as per Bloomberg Code

52 W High

Stock	LTP		New 52W/H price	Prev.High	Prev. High Date
MARUTI	14911	📊	14991	14991	3-Sep-25
TVSMOTOR	3399	📉	3413.6	3413.6	3-Sep-25
BOSCHLTD	41110	📈	41835	41835	3-Sep-25
PAYTM	1285.8	📉	1291.8	1291.8	3-Sep-25
NYKAA	237.79	📉	238.52	238.52	3-Sep-25

52 W Low

Stock	LTP		New 52W/L price	Prev.Low	Prev. Low Date
INDUSTOWER	324.5	📉	312.55	312.55	3-Sep-25
DEEPAKNTR	1770	📈	1745.7	1745.7	3-Sep-25
CMSINFO	415.5	📉	399.2	399.2	3-Sep-25
UMA	23.5	📉	23.5	23.55	29-Aug-25
BEDMUTHA	134.77	📉	132.22	132.22	3-Sep-25

Volume Shockers

Stock	LTP	% chg in price	Volume	Avg Volume	% chg in Vol
TBO Tek	1,591	15	5,047,440	91,233	5432%
Netweb	2,527	11	7,513,235	163,390	4498%
Jeena Sikho	758	8	818,551	18,612	4298%
Karnika Industr	203	1	371,000	9,360	3864%
Tega Industries	1,987	0	393,146	24,591	1499%
Davangere Sugar	4	1	155,067,541	12,198,165	1171%
BEW Engineering	153	-1	13,500	1,125	1100%
KCK Industries	41	2	155,000	13,600	1040%
Piramal Pharma	201	8	26,784,180	2,515,762	965%
Spandana Sphoor	267	6	1,484,160	145,941	917%
Five-Star Busin	533	1	2,687,655	295,334	810%
Kay Cee Energy	250	-2	842,500	98,300	757%

Bulk Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
AGARWALTUF	SN ENTERPRISES	BUY	1,33,200	149.3
AHCL	ASCENT WEALTH	BUY	7,00,000	92
AHCL	NEOMILE CORPORATE ADVISORY LIMITED	BUY	20,17,068	91.02
AHCL	NEOMILE GROWTH FUND - SERIES I	BUY	20,00,000	91.18
AHCL	NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE	SELL	15,68,004	91.96
AHCL	PINE OAK GLOBAL FUND - CLASS B	SELL	9,04,918	91
AHCL	RELIGO COMMODITIES VENTURES FUND	SELL	7,31,735	91
AHCL	SUNRISE INVESTMENT OPPORTUNITIES FUND	SELL	11,48,933	91
AHCL	TRADE CORNER	BUY	5,00,000	92
APOLLO	HRTI PRIVATE LIMITED	BUY	21,60,474	298.99
APOLLO	HRTI PRIVATE LIMITED	SELL	20,54,842	298.11
APOLLO	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	17,77,485	299.6
APOLLO	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	17,77,485	297.21
APOLLO	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	24,74,567	298.72
APOLLO	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	24,74,567	298.97
ARCIIL	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	SELL	93000	120.05
ATALREAL	PASHUPATI CAPITA SER PVT LTD	SELL	6,38,478	19.45
AVL	AXIS MUTUAL FUND	BUY	14,00,000	459.7
AVL	IRAGE BROKING SERVICES LLP	BUY	8,24,693	460.48
AVL	IRAGE BROKING SERVICES LLP	SELL	2,96,138	461.37
AVL	YASHOVARDHAN SINHA	SELL	32,60,850	461.04
BALKRISHNA	RIMPY MITTAL	BUY	4,95,001	23.19
BALKRISHNA	RIMPY MITTAL	SELL	5,31,976	23.25
BHADORA	AVARJIT SINGH BIRGHI	BUY	1,08,000	89.52
CBAAZAR	INVENTUS CAPITAL PARTNERS (MAURITIUS) LIMITED	SELL	2,32,000	4
CBAAZAR	SOMANI VENTURES AND INNOVATIONS LIMITED	BUY	2,00,000	4
CLASSICEIL	NEO APEX VENTURE LLP	SELL	99200	90.08
CURRENT	HOLANI VENTURE CAPITAL FUND- I	BUY	2,99,200	151.37
CURRENT	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	BUY	1,60,000	152
CURRENT	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	BUY	1,60,000	152

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
CURRENT	NEO APEX VENTURE LLP	BUY	96000	152
DAVANGERE	AFFLUENCE GEMS PRIVATE LIMITED	SELL	1,00,00,000	3.75
DAVANGERE	ASCENT WEALTH	BUY	2,70,50,000	3.75
DAVANGERE	HARSHA RAJESHBHAI JHAVERI	SELL	2,60,00,000	3.75
DAVANGERE	METASONI ALLOYS PVT LTD	BUY	80,00,000	3.74
DAVANGERE	SHARE INDIA SECURITIES LIMITED	BUY	1,06,43,937	3.77
DAVANGERE	SHARE INDIA SECURITIES LIMITED	SELL	1,03,85,937	3.76
DAVANGERE	TRADE CORNER	BUY	2,95,00,000	3.75
DCCL	L7 HITECH PRIVATE LIMITED	BUY	86000	54.57
DHARIWAL	YAGNIK BHARATKUMAR TANK	BUY	73200	171.16
JAICORPLTD	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	16,84,965	159.24
JAICORPLTD	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	16,84,965	159.26
JAICORPLTD	GRAVITON RESEARCH CAPITAL LLP	BUY	47,66,997	159.44
JAICORPLTD	GRAVITON RESEARCH CAPITAL LLP	SELL	47,66,997	159.58
JAICORPLTD	HRTI PRIVATE LIMITED	BUY	13,62,787	159.37
JAICORPLTD	HRTI PRIVATE LIMITED	SELL	11,02,427	159.52
JAICORPLTD	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	14,45,071	161.9
JAICORPLTD	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	14,45,071	162.04
JAICORPLTD	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	17,63,885	161.13
JAICORPLTD	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	17,63,885	161.24
JAICORPLTD	MATHISYS ADVISORS LLP	BUY	11,02,987	159.27
JAICORPLTD	MATHISYS ADVISORS LLP	SELL	11,03,192	159.26
JAICORPLTD	MUSIGMA SECURITIES	BUY	10,99,386	162.39
JAICORPLTD	MUSIGMA SECURITIES	SELL	10,99,386	162.44
JAICORPLTD	QE SECURITIES LLP	BUY	20,72,293	159.54
JAICORPLTD	QE SECURITIES LLP	SELL	20,93,422	159.55
JALAN	AVIJIT KUNDU	SELL	1,08,000	5.33
JALAN	GOHEL SANDHYABEN G	BUY	99000	5.17
KANDARP	PASHUPATI CAPITA SER PVT LTD	BUY	8000	102.96
KANDARP	PASHUPATI CAPITA SER PVT LTD	SELL	1,52,000	99.47

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
KAUSHALYA	MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED	BUY	1910	1674.21
KAUSHALYA	MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED	SELL	54	1670.7
KCEIL	DEVI TRADERS LLP	BUY	67000	246.54
KCEIL	DEVI TRADERS LLP	SELL	81500	245.39
KCEIL	NEO APEX VENTURE LLP	BUY	2,07,500	243.3
KCEIL	NEO APEX VENTURE LLP	SELL	1,57,500	243.31
KOLTEPATIL	GOLDMAN SACHS (SINGAPORE) PTE - ODI	SELL	6,72,025	472.6
KOLTEPATIL	GOLDMAN SACHS BANK EUROPE SE - ODI	BUY	6,72,025	472.6
LAXMIINDIA	GROWTH SECURITIES PRIVATE LIMITED	BUY	2,62,123	155.48
LAXMIINDIA	GROWTH SECURITIES PRIVATE LIMITED	SELL	2,62,123	155.51
LAXMIINDIA	HRTI PRIVATE LIMITED	BUY	4,17,376	154.4
LAXMIINDIA	HRTI PRIVATE LIMITED	SELL	4,19,760	154.72
LAXMIINDIA	JAINAM BROKING LIMITED	BUY	2,75,000	159.7
LAXMIINDIA	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	4,69,334	155.61
LAXMIINDIA	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	4,69,334	155.71
LAXMIINDIA	MATHISYS ADVISORS LLP	BUY	4,39,975	155.16
LAXMIINDIA	MATHISYS ADVISORS LLP	SELL	4,38,283	154.84
LAXMIINDIA	QE SECURITIES LLP	BUY	3,47,097	154.74
LAXMIINDIA	QE SECURITIES LLP	SELL	3,80,177	155.22
LFIC	AMIT KUMAR JAIN HUF	BUY	15248	229.07
LFIC	AMIT KUMAR JAIN HUF	SELL	15248	240.9
LFIC	INDRA KIRAN VENTURES	BUY	34253	239.67
LFIC	INDRA KIRAN VENTURES	SELL	32505	237.88
MANINDS	GRAVITON RESEARCH CAPITAL LLP	BUY	3,40,358	420.35
MANINDS	GRAVITON RESEARCH CAPITAL LLP	SELL	3,40,358	420.43
MOBIKWIK	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	11,66,351	290.6
MOBIKWIK	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	11,66,351	290.81
MOBIKWIK	ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED	BUY	3,64,448	291.11
MOBIKWIK	ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED	SELL	4,00,448	290.65
MOBIKWIK	GRAVITON RESEARCH CAPITAL LLP	BUY	26,01,781	291.06

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
MOBIKWIK	GROWTH SECURITIES PRIVATE LIMITED	BUY	3,97,982	289.74
MOBIKWIK	GROWTH SECURITIES PRIVATE LIMITED	SELL	3,97,153	290.27
MOBIKWIK	HRTI PRIVATE LIMITED	BUY	16,36,542	290.75
MOBIKWIK	HRTI PRIVATE LIMITED	SELL	17,87,392	290.87
MOBIKWIK	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	7,43,755	290.89
MOBIKWIK	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	7,44,005	291.16
MOBIKWIK	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	13,44,264	291.33
MOBIKWIK	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	13,44,264	291.49
MOBIKWIK	MATHISYS ADVISORS LLP	BUY	6,99,854	291.7
MOBIKWIK	MATHISYS ADVISORS LLP	SELL	6,99,109	292.13
MOBIKWIK	MUSIGMA SECURITIES	BUY	15,17,754	290.34
MOBIKWIK	MUSIGMA SECURITIES	SELL	15,17,754	290.49
MOBIKWIK	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	5,02,960	292.09
MOBIKWIK	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	5,02,960	292.23
MOBIKWIK	PACE STOCK BROKING SERVICES PVT LTD	BUY	4,71,379	287.95
MOBIKWIK	PACE STOCK BROKING SERVICES PVT LTD	SELL	4,79,305	287.97
MOBIKWIK	QE SECURITIES LLP	BUY	16,28,932	291.65
MOBIKWIK	QE SECURITIES LLP	SELL	15,78,113	290.97
MOSCHIP	GRAVITON RESEARCH CAPITAL LLP	BUY	10,74,970	191.47
MOSCHIP	GRAVITON RESEARCH CAPITAL LLP	SELL	10,74,970	191.64
MOSCHIP	MAYUKA HOLDINGS PRIVATE LIMITED	SELL	13,01,507	190.31
MVKAGRO	INDO THAI SECURITIES LTD	SELL	1,59,600	351.15
MVKAGRO	NEO APEX VENTURE LLP	BUY	99600	351.15
MVKAGRO	NEO APEX VENTURE LLP	SELL	99600	361.44
NETWEB	GRAVITON RESEARCH CAPITAL LLP	BUY	2,91,716	2444.24
NETWEB	GRAVITON RESEARCH CAPITAL LLP	SELL	2,91,716	2446.07
NETWEB	HRTI PRIVATE LIMITED	BUY	3,19,790	2461.21
NETWEB	HRTI PRIVATE LIMITED	SELL	2,74,490	2453.46
OLAELEC	GRAVITON RESEARCH CAPITAL LLP	BUY	5,64,00,913	65.42
OLAELEC	GRAVITON RESEARCH CAPITAL LLP	SELL	5,63,80,516	65.45

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
OLAELEC	HRTI PRIVATE LIMITED	BUY	6,09,70,910	65.96
OLAELEC	HRTI PRIVATE LIMITED	SELL	5,42,20,528	65.69
OLAELEC	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	3,43,56,389	65.5
OLAELEC	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	3,43,56,389	65.15
PRAXIS	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	BUY	10,00,000	13.72
PRAXIS	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	SELL	10,91,849	13.72
PROZONER	APAX TRUST	BUY	18,00,000	41
PROZONER	SARITA JAIN	SELL	18,11,395	41.02
SABAR	BONANZA PORTFOLIO LTD	BUY	45000	9.45
SABAR	BONANZA PORTFOLIO LTD	SELL	1,10,000	9.47
SARVES-RE	ROHIT GUPTA	SELL	60,08,685	0.65
SARVES-RE	RUPAL ANAND SHROFF	BUY	15,00,000	0.64
SARVES-RE	YOGITA V BHANDARI	BUY	16,00,000	0.65
SATTVAENGG	DEVI TRADERS LLP	BUY	1,34,400	99.85
SATTVAENGG	EPITOME TRADING AND INVESTMENTS	BUY	96000	95.1
SATTVAENGG	F3 ADVISORS PRIVATE LIMITED	BUY	2,08,000	95.1
SATTVAENGG	GANDHI GAURAV SURESH	BUY	1,60,000	96.29
SATTVAENGG	ISHAAN TRADEFIN LLP	BUY	89600	99.43
SATTVAENGG	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	BUY	2,78,400	96.44
SATTVAENGG	MAVIRA GROWTH OPPORTUNITIES FUND	BUY	2,22,400	98.36
SAWALIYA	MANGAL KESHAV CAPITAL LIMITED	SELL	73200	243.06
SAWALIYA	PARESH HARISHKUMAR THAKKER	BUY	57600	242.53
STALLION	HRTI PRIVATE LIMITED	BUY	5,42,154	184.62
STALLION	HRTI PRIVATE LIMITED	SELL	5,15,213	185.36
STALLION	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	5,23,641	184.29
STALLION	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	5,23,641	184.45
TIMESCAN	MANISH C RUIA	BUY	42000	64.74
VERTIS	360 ONE PRIME LIMITED	SELL	91,75,000	98.25
VERTIS	GALAXY INVESTMENTS II PTE LTD	SELL	37,00,000	98.04
VIKRAN	GRAVITON RESEARCH CAPITAL LLP	BUY	15,24,917	98.96

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
VIKRAN	GRAVITON RESEARCH CAPITAL LLP	SELL	15,24,917	98.92
VIKRAN	GRT STRATEGIC VENTURES LLP	BUY	16,17,194	98.62
VIKRAN	GRT STRATEGIC VENTURES LLP	SELL	16,17,194	98.66
VIKRAN	IRAGE BROKING SERVICES LLP	BUY	10,80,796	98
VIKRAN	IRAGE BROKING SERVICES LLP	SELL	16,10,859	99.25
VIKRAN	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	22,42,832	98.39
VIKRAN	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	22,42,832	98.45
VIKRAN	LOKESH THAKRAL	BUY	25,00,000	98.43
VIKRAN	LOKESH THAKRAL	SELL	25,00,000	97.56
VIKRAN	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	BUY	19,22,929	100.13
VIKRAN	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	SELL	18,22,921	97.22
VIKRAN	PURE BROKING PVT LTD	BUY	13,45,254	99.39
VIKRAN	PURE BROKING PVT LTD	SELL	13,50,954	99.39
VIKRAN	STATE BANK OF INDIA	SELL	16,36,842	99.42
VIMTALABS	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	3,51,446	807.68
VIMTALABS	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	3,51,446	807.79
VIMTALABS	GRAVITON RESEARCH CAPITAL LLP	BUY	10,56,041	808.07
VIMTALABS	GRAVITON RESEARCH CAPITAL LLP	SELL	10,56,041	808.48
VIMTALABS	HRTI PRIVATE LIMITED	BUY	6,95,386	806.75
VIMTALABS	HRTI PRIVATE LIMITED	SELL	6,86,281	806.51
VIMTALABS	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	5,26,939	808
VIMTALABS	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	5,26,939	808.43
VIMTALABS	MATHISYS ADVISORS LLP	BUY	4,09,238	806.55
VIMTALABS	MATHISYS ADVISORS LLP	SELL	4,10,531	806.39
VIMTALABS	MUSIGMA SECURITIES	BUY	2,99,637	808.15
VIMTALABS	MUSIGMA SECURITIES	SELL	2,99,637	808.48
VIMTALABS	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	3,08,226	810.5
VIMTALABS	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	3,08,226	810.91
VIMTALABS	QE SECURITIES LLP	BUY	5,03,473	808.41
VIMTALABS	QE SECURITIES LLP	SELL	4,95,843	807.49
WHITEFORCE	VENUS INVESTMENTS VCC - VENUS STELLAR FUND	BUY	64000	89.61

Block Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
ETERNAL	GOLDMAN SACHS (SINGAPORE) PTE - ODI	SELL	49,27,548	322.4
ETERNAL	GOLDMAN SACHS BANK EUROPE SE - ODI	BUY	49,27,548	322.4
GODREJPROP	GOLDMAN SACHS (SINGAPORE) PTE - ODI	SELL	2,92,981	1978.2
GODREJPROP	GOLDMAN SACHS BANK EUROPE SE - ODI	BUY	2,92,981	1978.2
KOLTEPATIL	GOLDMAN SACHS (SINGAPORE) PTE - ODI	SELL	6,72,025	472.6
KOLTEPATIL	GOLDMAN SACHS BANK EUROPE SE - ODI	BUY	6,72,025	472.6
KOTAKBANK	GOLDMAN SACHS (SINGAPORE) PTE - ODI	SELL	4,35,762	1942.5
KOTAKBANK	GOLDMAN SACHS BANK EUROPE SE - ODI	BUY	4,35,762	1942.5
MANAPPURAM	GOLDMAN SACHS (SINGAPORE) PTE - ODI	SELL	18,86,858	281
MANAPPURAM	GOLDMAN SACHS BANK EUROPE SE - ODI	BUY	18,86,858	281
OBEROIRLTY	GOLDMAN SACHS (SINGAPORE) PTE - ODI	SELL	1,65,461	1652
OBEROIRLTY	GOLDMAN SACHS BANK EUROPE SE - ODI	BUY	1,65,461	1652
SHRIRAMFIN	GOLDMAN SACHS (SINGAPORE) PTE - ODI	SELL	22,83,662	585
SHRIRAMFIN	GOLDMAN SACHS BANK EUROPE SE - ODI	BUY	22,83,662	585
VERTIS	360 ONE PRIME LIMITED	SELL	91,75,000	98
VERTIS	ADWAIT HOLDINGS PRIVATE LIMITED	BUY	15,25,000	98
VERTIS	AFSHAN RIYAZ PEERMOMHAMED	BUY	10,25,000	98
VERTIS	AMBIT WEALTH PRIVATE LIMITED	BUY	20,50,000	98
VERTIS	ARA INVESTMENTS	BUY	15,25,000	98
VERTIS	ASHRA FAMILY TRUST	BUY	10,25,000	98
VERTIS	AXIS SECURITIES LIMITED	BUY	11,00,000	98
VERTIS	DUROSHOX INTERNATIONAL PRIVATE LIMITED	BUY	18,25,000	98
VERTIS	GALAXY INVESTMENTS II PTE LTD	SELL	37,00,000	98
VERTIS	NARINDER BAJAJ	SELL	10,25,000	98
VERTIS	RB DIVERSIFIED PRIVATE LIMITED	BUY	12,25,000	98
VERTIS	SANJAY KUMAR CHADHA	BUY	15,25,000	98
VERTIS	SANJAY KUMAR CHADHA	SELL	20,50,000	98
VERTIS	SHREE ANANTNATH REAL ESTATE PRIVATE LIMITED	BUY	10,25,000	98
VERTIS	SPARK FINANCIAL HOLDINGS PRIVATE LIMITED	BUY	10,75,000	98
VERTIS	TIBREWALA ELECTRONICS LIMITED	BUY	10,25,000	98

Insider Trading

Stock	Name of the Acquirer/ Disposer	Action	% shareholding Prior	% shareholding Post
AKSHOPTFBR	Dr. Kailash Shantilal Choudhari	Sell	3.11	3.01
APLLTD	Chirayu Ramanbhai Amin HUF	Buy	0.42	0.43
APLLTD	Chirayu Ramanbhai Amin HUF	Buy	0.43	0.44
BIGBLOC	MADHU NARAYAN SABOO	Buy	5.78	5.81
CCL	Sarada Paturi	Sell	0.17	0.15
JINDALSTEL	Jindal Power Limited	Buy	1.17	1.18
JSWSTEEL	JSW Steel Employees Welfare Trust ? JSWSL OPJ Samruddhi Plan 2021 A/c	Sell	0.21	0.21
JSWSTEEL	JSW Steel Employees Welfare Trust ? JSWSL OPJ Samruddhi Plan 2021 A/c	Sell	0.21	0.2
JSWSTEEL	JSW Steel Employees Welfare Trust ? JSWSL OPJ Samruddhi Plan 2021 A/c	Sell	0.2	0.2
MANAKALUCO	ANIRUDHA AGRAWAL	Buy	35.61	36.11
MEGATHERM	MEGATHERM ELECTRONICS PRIVATE LIMITED	Sell	71.88	71.67
MINDACORP	Vinod Raheja	Sell	0.01	0
MODTHREAD	GENEROTRADE EXIM LLP	Buy	44.97	45.03
NAGAFERT	Krishak Bharati Cooperative Limited (KRIBHCO)	Sell	0.72	0.71
NAGAFERT	Krishak Bharati Cooperative Limited (KRIBHCO)	Sell	0.73	0.72
NAGAFERT	Krishak Bharati Cooperative Limited (KRIBHCO)	Sell	0.74	0.73
NAGAFERT	Krishak Bharati Cooperative Limited (KRIBHCO)	Sell	0.74	0.74
NAGAFERT	Krishak Bharati Cooperative Limited (KRIBHCO)	Sell	0.75	0.74
NAGAFERT	Krishak Bharati Cooperative Limited (KRIBHCO)	Sell	0.76	0.75
NAGAFERT	Krishak Bharati Cooperative Limited (KRIBHCO)	Sell	0.77	0.76
NAGAFERT	Krishak Bharati Cooperative Limited (KRIBHCO)	Sell	0.77	0.77
NAUKRI	Info Edge Employees Stock Option Plan Trust	Sell	0.08	0.08
RGL	Nikesh S. Shah	Buy	0.4	0.68
RGL	KALPANA NIRANJAN SHAH	Sell	0.63	0
RGL	Parag Shah	Buy	1.78	2.13
SALZERELEC	Ramaswamy Pappammal	Sell	0.18	0.07
SRIVASAVI	Anil Kumara Dasa Nagaraju	Buy	51.78	51.87
TITAGARH	Vidushie Kandoi	Sell	0.05	0
TITAGARH	Saket Kandoi	Buy	0	0.05
TITAGARH	Vidushie Kandoi	Sell	0.05	0
TITAGARH	Saket Kandoi	Buy	0	0.05
USHAMART	PETERHOUSE INVESTMENTS INDIA LIMITED	Sell	1.91	1.86
VGINFOTECH	SACHIN PURUSHOTTAM PANDE	Buy	30.02	30.06
VIKRAMSOLR	VSL VENTURES PRIVATE LIMITED	Pledge	4.17	4.17

Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
AADHARHFC	Board meeting Rescheduled
AADHARHFC	Other business matters
ARENTERP	Other business matters
ARENTERP	Other business matters
ASALCBR	Fund Raising
BLUESTONE	Financial Results/Other business matters
COMSYN	Dividend/Other business matters
GBGLOBAL	Other business matters
LGHL	Bonus/Fund Raising/Other business matters
PRUDMOULI	Other business matters
ROLEXRINGS	Stock Split
SALSTEEL	Fund Raising/Other business matters
SOMICONVEY	Other business matters
VALECHAENG	Financial Results
ZOTA	Fund Raising/Other business matters

News Section

Stock News

- **Tata Consultancy Services Limited (CMP: 3098.2, MCap: 1,120,955, Sector: IT Services, Valuation: 21.62x FY26 P/E)**
TCS partnered with IIT Kanpur on September 3, 2025, to pioneer AI-powered urban planning for sustainable cities, focusing on leveraging technology to address urban challenges and promote eco-friendly development.
[News Source](#)
- **Maruti Suzuki India Limited (CMP: 14921, MCap: 469,120, Sector: Automobile, Valuation: 29.36x FY26 P/E)**
Maruti Suzuki launched the all-new VICTORIS SUV on September 3, 2025, marketed as "the SUV that's Got It All," aiming to capture market share with innovative design and features in the competitive SUV segment.
[News Source](#)
- **Apar Industries Limited (CMP: 7862.1, MCap: 31,580, Sector: Electricals, Valuation: 17.64x FY26 EV/EBITDA)**
Apar Industries entered into agreements on September 3, 2025, focusing on strategic collaborations or partnerships.
[News Source](#)
- **Redington Limited (CMP: 237.4, MCap: 18,559, Sector: Technology Distribution, Valuation: 11.57x FY26 P/E)**
Redington announced a new distribution agreement with CrowdStrike on September 3, 2025, to accelerate cybersecurity transformation across India, aiming to enhance solutions and services for businesses in the region.
[News Source](#)

Companies with Investor Presentation or Annual Report Entries

- **Mahindra & Mahindra Limited (M&M)**
Investor Presentation released on September 3, 2025.
[News Source](#)
- **Persistent Systems Limited (PERSISTENT)**
Investor Presentation released on September 3, 2025.
[News Source](#)
- **Poly Medicure Limited (POLYMED)**
Investor Presentation released on September 3, 2025.
[News Source](#)
- **JSW Cement Limited (JSWCL)**
Investor Presentation released on September 3, 2025.
[News Source](#)
- **All Time Plastics Limited (ALLTIME)**
Investor Presentation released on September 3, 2025.
[News Source](#)

Macro/Non-Stock News

- **JSW Cement to boost capacity 65% by 2028**
JSW Cement plans a major expansion to increase production capacity to 33.85 million tonnes by 2028, with future expansions planned in Vijaynagar, Madhya Pradesh, and Uttar Pradesh.
[News Source](#)

- **Festive gifting gets costlier as prices of nuts, dry fruits zoom**
Rising prices of walnuts and dry fruits, due to supply issues from Chile, the US, and Afghanistan, may impact festive gifting costs this year.
[News Source](#)
- **Vodafone Idea seeks lenders' NOC to monetise fibre for Rs 7,000-Cr capex push**
Vodafone Idea approaches lenders for consent to monetise fibre assets to fund a Rs 7,000 crore capital expenditure push and remain competitive.
[News Source](#)
- **More trouble at IndusInd Bank, ex-CFO seeks removal of board chairman**
IndusInd Bank's ex-CFO calls for the chairman's removal amid continuing boardroom strife and governance concerns.
[News Source](#)
- **Jaishankar pushes for swift India-EU FTA**
India's External Affairs Minister S. Jaishankar emphasizes the strategic and economic benefits of quickly concluding the India-EU Free Trade Agreement to bolster trade and investment ties.
[News Source](#)
- **India eyes more S-400s as last delivery due next year**
India prepares to receive its final S-400 missile consignment next year and is considering further procurements to strengthen its air defense systems.
[News Source](#)
- **GST rate cut: Cement companies profitability will be under pressure for the near term**
Recent GST rate cuts are forecasted to hurt the profitability of cement firms due to increased input costs and price competition in the short term.
[News Source](#)

- **We get along with India, but they kill us with tariffs: Trump**
Former US President Donald Trump criticizes India's high tariffs on US goods despite friendly diplomatic ties, highlighting trade disparities.
[News Source](#)
- **Market pins hopes on GST meet amid signs of a cyclical revival**
Investors await GST Council outcomes as signs point to an economic turnaround, with expert Varun Goel anticipating strong FY26 GDP performance.
[News Source](#)
- **Indian markets end higher; Nifty hits 24,715, await GST update**
Nifty settled at 24,715 and Sensex at 80,567 on Wednesday, buoyed by strong banking and metal sectors, with attention on upcoming GST decisions.
[News Source](#)
- **India's service activity hits 15-year high in August amid 49 months of order growth**
India's services sector recorded its fastest expansion in 15 years in August 2025, with new orders growing uninterrupted for 49 months, indicating robust demand.
[News Source](#)
- **ISRO invites proposals from scientific community to analyze Chandrayaan-3 lander, rover data**
ISRO opens datasets from the Chandrayaan-3 lunar mission to national and international researchers to maximize scientific returns from the historic moon landing.
[News Source](#)

- **GST Council approves rejig with two-tiers tax structure and special rate**
The GST Council has approved a new tax structure with two primary tiers (5% and 18%) and a special 40% rate for select luxury and sin goods to simplify compliance.
[News Source](#)
- **GST cheer for middle class: TVs, ACs, shampoo, hair oil to get cheaper**
GST cuts bring price relief on white goods and personal care products like TVs above 32 inches, ACs, shampoo, and toothpaste, benefiting households.
[News Source](#)
- **GST reforms: THESE products will attract 40% rates - check full list**
Certain luxury and demerit goods like tobacco and premium cars will fall under the new 40% GST rate, with a full list provided for clarity.
[News Source](#)
- **New GST Rates: 0% GST on Individual life insurance, health insurance**
Significant tax relief as individual life and health insurance policies attract 0% GST, lowering premium costs and encouraging wider adoption.
[News Source](#)
- **PM Modi welcomes GST rate cuts, calls reforms a win for economy**
Prime Minister Modi hails GST rate reductions, predicting economic growth, eased living costs, and benefits for SMEs and consumers.
[News Source](#)
- **Exporters told to wait as govt eyes US trade deal by Nov; interim relief likely**
Government negotiates a US trade deal by November to resolve exporter tariff issues in textile, leather, and pharma, with interim relief under consideration.
[News Source](#)

- **MSMEs may benefit from cheaper inputs, easier GST compliance**
MSME sector is expected to benefit from cheaper inputs and simplified GST compliance under the new tax structure, boosting competitiveness.
[News Source](#)
- **GST Council cuts tax rate on renewable energy equipment to 5%**
Tax rate on solar, wind, and tidal equipment slashed to 5% to advance clean energy objectives and make green solutions more affordable.
[News Source](#)
- **In a panacea for patients, GST slashed on life-saving drugs, medical equipment**
Major GST cuts on life-saving medicines and medical devices provide healthcare cost relief, benefiting patients and hospitals alike.
[News Source](#)
- **GST on cement slashed to 18%. Will it boost demand?**
GST on cement reduced from 28% to 18% to spur construction and real estate growth, with expectations of higher demand and job creation.
[News Source](#)
- **Trump defends sanctions on India over Russian oil purchases, hints more to come**
US President Trump justifies sanctions on India over Russian oil purchases and warns of further trade measures if concerns are not addressed.
[News Source](#)
- **NSE to appoint Srinivas Injeti as chairman**
National Stock Exchange to name Srinivas Injeti, an ex-IAS officer and IFSCA head, as its new chairman, leveraging his regulatory expertise.

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- **India ranks among top 5 contributors to open source projects: CNCF**
CNCF ranks India as the world's fifth-largest contributor to open-source development, crediting its IT talent and software industry.
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- **Coal stocks at thermal plants up 27% on lower power demand amid robust rains**
Abundant monsoon rains reduced electricity demand, raising coal stockpiles at Indian power plants by 27% quarter-on-quarter, improving energy security.
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- **India's internet subscribers cross 100.28 crore, up 3.48% in March-June quarter**
India's internet user base hits over 1 billion, surging 3.48% from March to June 2025, driven by mobile and broadband penetration.
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- **Invesco Mutual Fund's transfer of 60% stake to IndusInd gets Sebi nod**
Sebi approves Invesco MF's sale of a majority stake to IndusInd, marking consolidation in the mutual fund industry.
[News Source](#)
- **Nirmala Sitharaman unveils 'GST 2.0': Tax cut to 5% and 18% - From insurance to FMCG, auto, check what's cheaper now**
GST Council approves a two-slab structure (5% and 18%), cutting rates on insurance, FMCG, and autos, effective this fiscal for compliance and consumption boost.
[News Source](#)

- **De-dollarization drives gold to an all-time high price**
Gold prices reach record highs as central banks and countries accelerate de-dollarization strategies amid geopolitical risks.
[News Source](#)
- **Urban Company IPO band at Rs 98-103/share**
Urban Company sets IPO price band between Rs 98 and 103 per share, with a market debut anticipated soon.
[News Source](#)
- **Will Tata Capital IPO meet RBI's September deadline? Key risks investors must know**
Questions remain if Tata Capital will meet RBI's September IPO deadline, with risks outlined for investors to consider.
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- **Huge local buying fails to lift indices**
Indian stock markets remain lacklustre despite robust domestic institutional buying due to FPI outflows and global uncertainties.
[News Source](#)
- **2-tier GST regime from September 22**
New simplified GST system with two rates (5% and 18%) will be effective from September 22, reducing complexity and tax burdens.
[News Source](#)
- **Full impact of high tariff on GDP likely next year but still it is not all gloom & doom: CEA**
Chief Economic Advisor predicts high global tariffs may impact GDP next year, though the broader economic outlook remains positive.
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- **Backed by Donald Trump's son, 'American Bitcoin' begins trading on Wall Street**
A cryptocurrency 'American Bitcoin', endorsed by Donald Trump Jr., launches for public trading on US markets.
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- **Intel CEO likely to visit Odisha for ground breaking ceremony of semiconductor plant; chip production to begin in 2 years**
Intel CEO may visit Odisha for a semiconductor plant groundbreaking, with production expected in 2 years to boost India's electronics industry.
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- **More trouble for Vedanta? Govt defers decision on 700-hectare bauxite mining project in Odisha**
Vedanta's key bauxite mining proposal in Odisha faces delays as the government postpones a decision due to environmental concerns.
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- **Volatility is here to stay**
Editorial analysis warns of enduring market volatility due to global geopolitical tensions and domestic reforms.
[News Source](#)
- **The Arpu conundrum**
Opinion piece evaluates the struggle of India's telecom companies to raise ARPU without alienating price-sensitive customers.
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- **American tariff shock**
Editorial criticizes new US tariffs on Indian goods, warning of retaliatory steps and urging diversified export markets.
[News Source](#)
- **GST slashed to 18% on most vehicles, big bikes and SUVs now pricier: Details inside**
GST on most vehicles drops to 18%, but luxury and high-capacity vehicles face up to 40% GST, impacting prices.
[News Source](#)
- **Big relief: Health and life insurance exempted from GST**
Health and life insurance get full GST exemption, scrapping 12% and 28% slabs, making policies more affordable.
[News Source](#)
- **Paneer to all varieties of Indian bread will attract nil GST: FM on 2-slab GST structure**
Paneer and all Indian bread varieties are fully exempted from GST under the new structure, clarifies the Finance Minister.
[News Source](#)
- **GST Council approves 5% & 18% slabs for most items; new structure effective Sept 22**
GST Council simplifies tax to 5% and 18% slabs for most goods, effective September 22, to ease compliance.
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- **GST Council clears two rate structure, bonanza for households, 40% rate on sin and ultra luxury goods**
New two-rate GST structure benefits households with lower rates, imposing a 40% rate on sin and ultra-luxury items.
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- **India and China economic giants, no one country should dominate: Putin's message for Trump**
Putin asserts India and China's economic significance, cautioning against US dominance in a message aimed at Trump.
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- **India offered 'no tariffs' to US: Trump repeats claim amid escalating tensions with New Delhi**
Trump reiterates that India offered zero tariffs to the US, amid ongoing trade tensions with New Delhi.
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- **GST rate changes from September 22, implementation in a phased manner; check timeline**
New GST rates roll out in phases from September 22, with exceptions for tobacco products on a separate schedule.
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- **Nepal, Bhutan citizens can enter India without visa or passport under 2025 Act**
MHA reaffirms open entry for Nepalese and Bhutanese citizens into India without visa or passport under the 2025 Act.
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- **IPL tickets hit with 40% GST: Watching cricket now costs like a luxury, here's what you pay now**
GST on IPL and high-value sporting event tickets rises to 40%, significantly increasing costs for fans.
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- **Cancer, rare disease medicines exempted from GST, other drugs at 5%; check FAQs**
GST on cancer and rare disease medicines slashed to zero, with most other drugs at 5%, though input tax credits may be affected.
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- **Government moves to trim red tape around drug research**
Government streamlines approvals for pharma R&D, limiting full licensing to high-risk drugs to spur innovation.
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- **GST reforms to benefit common man, farmers, MSMEs, women, youth: PM Modi hails next-gen rates**
PM Modi praises GST reforms for benefiting common people, farmers, and MSMEs by lowering prices and compliance burdens.
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- **Andhra Pradesh CM Chandrababu Naidu refutes urea shortage allegations**
CM Naidu denies urea shortage claims in Andhra Pradesh, assuring adequate supply for farmers and dismissing misinformation.
[News Source](#)
- **Health Ministry to ease test licence, BA/BE study rules; pharma sector set to gain**
Health Ministry proposes regulatory relaxations for pharma trials and licensing to promote faster research and development.
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- **Number of workers in unincorporated enterprises declines to 12.85 cr in April-June: Govt survey**

Government survey shows a drop in workforce engagement in unincorporated enterprises to 12.85 crore in Q1 2025-26.

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- **Hyundai Motor India & IIT Madras launch Centre for Cancer Genomics research**

Hyundai Motor India and IIT Madras collaborate on a cancer genomics research center with India's first community-based Cancer Tissue Biobank.

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- **Coromandel International opens 1000th 'Gromor' retail store**

Agribusiness firm Coromandel International launches its 1,000th 'Gromor' store to support farmers with agri-inputs and advisory services.

[News Source](#)

- **Rupee recovers 9 paise from all-time low to close at 88.06 against US dollar**

Indian rupee rebounds by 9 paise to close at 88.06/USD after hitting a record low, possibly due to RBI intervention.

[News Source](#)

- **SEBI chief asks bank heads to strengthen insider trading compliance**

SEBI Chairman urges banks to reinforce compliance systems to prevent insider trading within the financial sector.

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- **Jane Street files appeal in SAT, says SEBI withheld key documents**

Jane Street challenges SEBI in the Securities Appellate Tribunal, alleging non-disclosure of vital documents in an ongoing case.

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- **Banks turn to alternate data sources than credit score for loans to first-time borrowers**
Indian banks use alternative data like payment history for assessing creditworthiness of first-time borrowers to boost inclusion.
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- **IndiGo emerges as India's largest international airline by number of destinations**
IndiGo becomes India's largest international airline by destination count, underscoring its rapid global expansion.
[News Source](#)
- **Jaiprakash Associates heads into ₹12,000-crore challenge process**
Jaiprakash Associates enters an insolvency challenge process involving ₹12,000 crore debts, attracting multiple bidders.
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